

#### The Federation of European Independent Financial Advisers



### CV



- Joined financial services industry in 1991
- Always worked in and/or with the IFA/advisory sector
- Ran an IFA business for over 12 years
- Been on the Board at FEIFA since formation
- Consultancy business

# FEIFA



The Federation of European Independent Financial Advisers

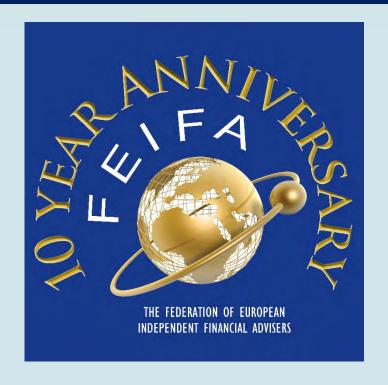
### **FEIFA**



- Formed in 2009
- Non-profit trade association
- Supporting and representing advisers across Europe
- 60+ member firms
- Members active in 30 European countries and beyond
- Operates under a formalised Constitution

# 10 Years Old!





### Quite a decade



- Partnerships with major providers
- Training and professional development
- EU Regulatory repository
- Networking
- Raising standards
- Representing advisers' interests
- Assisting the future planning of our sector

# FEIFA Today!



What do our members feel are the benefits?

### FEIFA – Member Benefits



- EU regulation implementation: MiFID II, IDD, PRIIPs, KIDs.....
- EU regulation knowledge & competency: CPD, Qualifications
- Global developments CRS, IAIS, Code of Conduct developments etc.....
- Professional development e-magazine, Masterclasses, Conference
- Representation
- Professional collaboration



#### **Regulatory Knowledge & Assistance**

#### **FECIF**

European Federation of Financial Advisers and Intermediaries



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A pan-European perspective



#### **Regulatory Knowledge & Assistance**





#### **Professional Collaboration**

It's a cross-border world!

## That's all folks!



